

**DONATION OF STOCK & SECURITIES TO PERIMETER INSTITUTE**  
**Letter of Authorization from Donor to Broker**

Thank you for your interest in making a donation of publicly traded securities to Perimeter Institute. We are delighted to be the recipient of such a generous gift.

Please follow these steps:

1. Complete this form, and email it to Tania Framst, Director, Advancement. This will ensure we can provide you with your charitable tax receipt and with appropriate recognition for your gift. Email: [tframst@perimeterinstitute.ca](mailto:tframst@perimeterinstitute.ca)
2. Fax or email the completed form to your Broker.
3. Your Broker will initiate the trade and transfer of your gift of securities to Perimeter Institute (Charitable Registration Number: 88981 4232 RR0001)

**DONOR INFORMATION**

Name:

Street Address:

City:

Province:

Postal Code:

Phone:

Email:

For purposes of recognition on donor lists,

☐ Please show my/our names as follows:

☐ I/We prefer to remain anonymous.

**GIFT and PAYMENT INFORMATION**

I/We are pleased to support Perimeter Institute with a gift of \$

Gift Designation:

☐

Area of greatest need

☐

Specific initiative:

This is a:

☒ One time gift

☐ Payment on my/our existing pledge.

☐ First payment on a new pledge.

**BROKER INFORMATION**

Broker/Advisor Name:

Broker Financial Institution:

Broker email:

Broker Phone:

**DESCRIPTION OF SECURITIES TO BE DONATED**

Name/Number of Securities:

Donor Authorization: \_\_\_\_\_ Date: \_\_\_\_\_

Signature\*

**TRANSFER INFORMATION**

Please contact Anne-Marie Li at 416-842-3508 or [anne-marie.li@rbc.com](mailto:anne-marie.li@rbc.com) @rbc.com to facilitate the donation.

QUID: DOMA - DTC: 5002

FOR FURTHER CREDIT: Perimeter Institute for Theoretical Physics

ACCOUNT #: 441-75958-18

FIRM NAME: RBC DOMINION SECURITIES

FIRM ADDRESS: 200 Bay St, Suite 2500, Royal Bank Plaza, South Tower  
Toronto ON M5J 2J2

**ADDITIONAL INFORMATION**

Many government levels offer significant tax benefits when you transfer shares to a charity. We encourage you to seek independent counsel from your legal or financial planning representative to ensure that you transfer the shares in the best possible way before making a significant gift.

Please note that your charitable tax receipt value will be based on the value of your gifted securities at the close of business on the day they are deposited into our brokerage account.

**QUESTIONS?**

Tania Framst

Director, Advancement

31 Caroline St N

Waterloo ON N2L 2Y5

Email: [tframst@perimeterinstitute.ca](mailto:tframst@perimeterinstitute.ca)

Phone: (647)237-3474

[www.perimeterinstitute.ca](http://www.perimeterinstitute.ca) | [www.insidetheperimeter.ca](http://www.insidetheperimeter.ca)

**Thank you for your gift!**